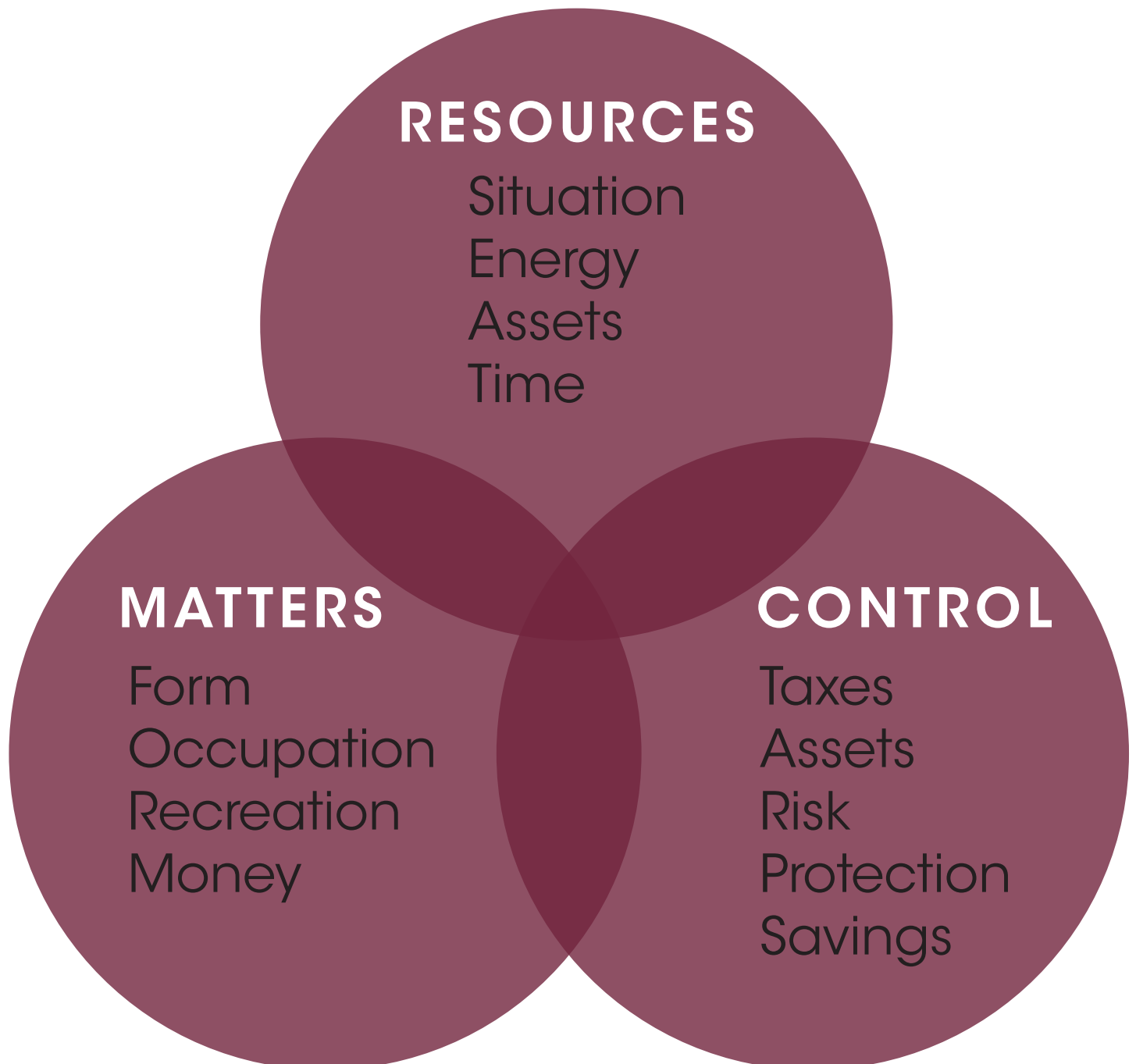**KROST** WEALTH MANAGEMENT

The Core 3 Process is designed to identify, understand, and MAXIMIZE the 3 core financial systems in our lives:

1. What **resources** we have available
2. What **matters** to us
3. What we can and cannot **control**

RESOURCES
Situation
Energy
Assets
Time

MATTERS
Form
Occupation
Recreation
Money

CONTROL
Taxes
Assets
Risk
Protection
Savings